CDA DEVELOPMENT CONTROL SYSTEM · SET 2 · LONG-HORIZON IMPLEMENTATION

Development Agreement Annual Review & Obligation Compliance Log

Preserve good-faith compliance evidence, vested-right terms, map-life extensions, fee credits, and assignment records across the full term of a California Development Agreement.

Control field	Specification
Artifact version	1.0
Sources reviewed	2026-11-25
Editable workbook	cda-development-agreement-annual-review-log.xlsx
Paired CDA Insight	/insights/development-agreement-lifecycle-obligations-annual-review-transfer

Workbook Structure

Tab	Control Function
Read_Me	Operating discipline, statutory anchors (Gov. Code, §§ 65864–65869.5), and role boundaries.
Dashboard	Formula-driven compliance summary across active obligations and annual review cycles.
Obligation_Register	Section-pinned register of vested rights, public benefits, infrastructure triggers, and transfer clauses.
Annual_Review_Log	Multi-year log of Gov. Code § 65865.1 12-month good-faith compliance reviews, findings, and operating memoranda.
Lists & Sources	Controlled vocabularies and primary California statutory links.

Professional Role Boundary — CDA coordinates strategy, information, workstreams, responsibilities, dependencies, decision records, and implementation within an agreed advisory scope. Public agencies retain public decision-making authority. Attorneys, engineers, surveyors, architects, environmental professionals, reserve specialists, accountants, escrow professionals, title professionals, and other qualified specialists retain responsibility for their professional work.

Informational Scope Notice — These working records organize project information, responsibilities, and follow-through. They are general informational templates, not legal advice for any reader's facts, and using them creates no attorney-client or other professional relationship. They do not establish legal compliance, vested rights, CEQA adequacy, subdivision validity, DRE authorization, entitlement validity, agency approval, or commercial feasibility.